

Plymouth Strengthens Management

Appointments Enhance Potash Industry, West African and Corporate Growth Expertise

ASX via e-lodgement:
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Highlights:

- **Highly experienced resources executive and former potash company Managing Director/CEO, Mr John Sanders, appointed Technical Manager**
- **Mr Sanders to provide high level strategic and technical advice to Plymouth for advancement of potash projects in Gabon**
- **Mr Rob Jewson appointed Business Development Manager focussing on identification of additional business opportunities within the agricultural minerals sector**
- **On-ground logistics staff appointed to assist with field based exploration & development activities at Banio Potash Project**

Plymouth Minerals Limited (ASX: **PLH**, "Plymouth", or "the Company") is pleased to announce the appointment of Mr John Sanders as Technical Manager and Mr Rob Jewson as Business Development Manager, effective immediately.

Based in South Africa, Mr Sanders has 33 years' experience in senior operational and executive roles throughout Africa, with a wealth of experience in the Congo-Gabon Potash Basin. Following the transition from General Manager, Mr Sanders was the former Managing Director and CEO of Elemental Resources Limited (ASX:ELM), which has its potash project adjacent to Plymouth's Banio Potash Project (Figure 1).

As Technical Manager, Mr Sanders will provide high-level strategic and technical advice to the Company towards to the ongoing exploration and development of Plymouth's wholly owned potash projects, Banio and Mamana located in Gabon. The ability of Plymouth to attract a mining professional of Mr Sanders' calibre is testament to the quality of its Gabonese potash projects and significantly de-risks the implementation of exploration and development activities across these Projects.

Mr Jewson was responsible for providing Plymouth with the Gabonese potash project opportunities and negotiation of the transaction on behalf of the vendor consortium. He currently consults to a number of ASX and private equity clients within Australia and abroad, specialising in project acquisition and development capacities. He has held director roles at a number of ASX-listed and unlisted mining companies and has been involved in a number of successful resource transactions.

The primary role for Mr Jewson is identification and assistance with negotiation of value accretionary business opportunities within the agricultural minerals sector.

Further details of Mr Sanders’ and Mr Jewson’s experience is provided in the Appendix below.

In addition, Plymouth has appointed on-ground logistics staff to assist with the upcoming exploration and development activities at the Banio Potash Project, which include the commencement of a new seismic survey and drill campaign.

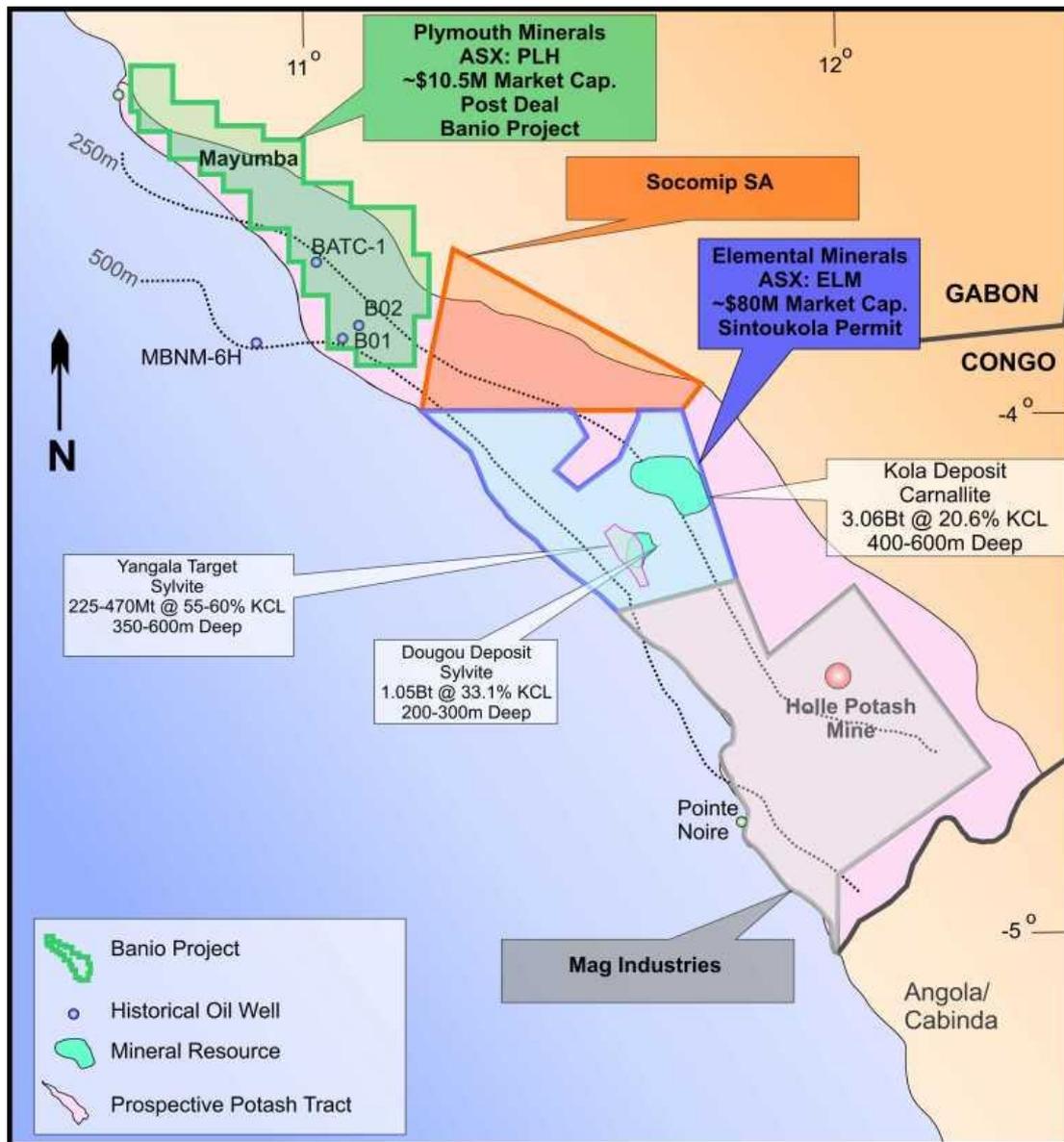


Figure 1: Congo basin potash companies and project areas

Managing Director, Dr Eric Lilford commented: “The appointment of Mr Sanders and Mr Jewson has significantly enhanced the Company’s depth of understanding towards potash exploration and development.”

“The appointments, together with the recent Board changes, have elevated Plymouth’s operational and financial expertise to a world class level and puts the Company in a strong position to execute the exploration and development programs planned for Banio and Mamana.”

ENDS

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About Plymouth Minerals

Plymouth Minerals Limited is a potash exploration and development company. The Company's principal assets are its potash projects – Banio and Mamana – which are drill proven, high-grade, shallow potash deposits that are favourably located on the coast of Gabon, and on major transport river ways (barge) with direct access to export ports.

Plymouth has a 100% interest in the Gabonese potash projects through the acquisition of Equatorial Potash Pty Ltd. As a result of this transaction, Plymouth has added world-class projects and highly credentialed management to its core business. Plymouth also retains an 80% interest in the Morille tungsten project in Spain. For more information, visit www.plymouthminerals.com

APPENDIX

Mr John Sanders (Technical Manager)

Mr Sanders, mining executive, has acted in the capacity of Managing Director/CEO of Elemental Minerals Ltd and was responsible for the exploration and development of Kola, Dougou and Yangala potash projects located in the Republic of Congo, adjacent to Plymouth's Banio Project.

In a consulting capacity, Mr Sanders has additionally assisted Socomip SA, with its Lac Tchibenda Project located between Elemental Resources Ltd's Sintoukola Project and Plymouth's Banio Project.

Prior to this, Mr Sanders has acted as Vice President Mineral Resources and Exploration for Uramin, part of the team that raised over US\$230M and sold Uramin to Areva in 2007 for US\$2.5Bn.

Mr Rob Jewson (Business Development Manager)

Mr Jewson has acted as a director of numerous ASX-listed and unlisted mining entities and has been involved in numerous successful natural resources transactions both within Australia and abroad. Mr Jewson currently consults to a number of ASX and private equity clients predominantly focussing on opportunity identification, acquisitions and ongoing operational assistance.