

26 July 2017

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

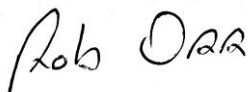
Trading Halt Request

Plymouth Minerals Limited ("Plymouth") hereby requests a Trading Halt in its securities from ASX effective immediately, pending an announcement regarding a capital raising.

Plymouth requests the Trading Halt from receipt of the request until the release of the announcement regarding the capital raising. It is anticipated that this announcement will be made no later than the commencement of trading on 28 July 2017.

Plymouth is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please feel free to contact me should you have any queries in relation to this request.



Rob Orr

Company Secretary