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28 April 2016

Company Announcements Office
Australian Securities Exchange Limited
Electronic Lodgement system

Notice under Section 708A

Plymouth Minerals Limited (“**Company**”) hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (the Act) that:

The Company has issued 36,746,593 fully paid ordinary shares as at 26 April 2016, 25,937,500 fully paid ordinary shares as at 28 April 2016 and 25,000,000 performance shares as at 28 April 2016.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act

Yours faithfully

Rob Orr
Company Secretary



ABN 52 147 413 956