

1 February 2012

Company Announcements Office  
Australian Securities Exchange Limited  
Electronic Lodgement system

Dear Sir/Madam

**Release from Escrow**

Plymouth Minerals Limited advises that on 15 February 2012 the following securities will be released from escrow.

1,000,000 fully paid ordinary shares.

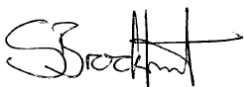
On 17 February 2012 the following securities will also be released from escrow.

3,000,000 fully paid ordinary shares;

3,000,000 unquoted options exercisable at \$0.30 on or before 31 March 2014.

The Company will apply to ASX for quotation of the fully paid ordinary shares so released.

Yours faithfully



Stephen Brockhurst  
Company Secretary

**Plymouth Minerals Limited  
ASX: PLH**

“Exploration of Rare Earth Element (REE) and Manganese (Mn) mineralisation projects”

**Capital Structure**

25.75M ordinary shares  
6.0 M options

**Board of Directors**

Charles Schaus  
Non Executive Chairman

Nicholas McMahon  
Managing Director

Adrian Byass  
Non Executive Director

Daniel Walsh  
Non Executive Director

Steve Brockhurst  
Company Secretary

**Contact:**

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