

26 April 2013

## NON RENOUNCEABLE PRO RATA OFFER OF OPTIONS

The Directors of Plymouth Minerals Limited (“Plymouth” or “Company”) have resolved that the Company will make the pro rata non-renounceable offer of options totalling 10,716,667 New Options at an issue price of \$0.005 (0.5 cent) each (“Offer”). Each New Option will be exercisable at \$0.25 (25 cents) on or before 5:00pm (WST) on 30 June 2015.

The Offer will be made to Plymouth shareholders on a basis of one New Option for every three Shares held at 5.00pm (WST) on 14 May 2013 (‘Record Date’).

All holders of ordinary shares in the Company at the Record Date are entitled to participate in the Offer. Option holders who exercise their options prior to the Record Date are also entitled to participate in the Offer.

The ASX has previously approved the timetable for the Offer. The Company is pleased to announce the important dates for the Offer are as follows:

Lodgement of Prospectus	6 May 2013
‘Ex’ Date	8 May 2013
Record Date	14 May 2013
Acceptance closes at 5pm WST	29 May 2013

**Applicants should consult their brokers or professional advisors in regards to the definition of ‘Ex’ Date and Record Date to ensure that their entitlement to participate in the Offer is assured.**

The Company intends to lodge a Prospectus for the Offer at the Australian Securities & Investment Commission on or before 6 May 2013. The Prospectus will be mailed to each shareholder registered in the share register on the Record Date. Each shareholder’s entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

The Company will apply for official quotation of the New Options issued under the Prospectus.

### Plymouth Minerals Limited

#### ASX: PLH

##### Capital Structure

32.15M ordinary shares  
6.0 M options

##### Board of Directors

Charles Schaus  
Non Exec Chairman

Adrian Byass  
Managing Director

Nicholas McMahon  
Non Exec Director

Steve Brockhurst  
Company Secretary

##### Contact:

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Shareholders and interested parties should direct their enquiries to;

**For further information contact;**

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