

DESPATCH OF NON RENOUNCEABLE PRO RATA OFFER PROSPECTUS

**ASX via e-lodgement:
15th May 2013**

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The Directors of Plymouth Minerals Limited (“**Plymouth**” or “**Company**”) are pleased to announce the despatch today, 15 May 2013, of the Prospectus dated 3 May 2013 for the non-renounceable entitlement issue of up to 10,716,667 New Options exercisable at \$0.25 (25 cents) on or before 5:00pm (WST) on 30 June 2015.

Acceptances for the non-renounceable pro rata offer of Options will close at 5.00pm WST on 29 May 2013.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

For further information contact;

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Plymouth Minerals Limited

ASX: PLH

Capital Structure

32.15m ordinary shares
6.0 M options

Board of Directors

Charles Schaus
Non Exec Chairman

Adrian Byass
Managing Director

Nicholas McMahon
Non Exec Director

Steve Brockhurst
Company Secretary

Contact:

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