

ASX via e-lodgement:
3rd June 2013

CLOSURE OF NON RENOUNCEABLE PRO RATA OFFER OF OPTIONS

The Directors of Plymouth Minerals Limited (“**Plymouth**” or “**Company**”) are pleased to announce that the pro rata non-renounceable offer of options pursuant to the Prospectus dated 3 May 2013 has closed.

The Company advises that the shortfall of the issue is 5,630,091 Options exercisable at \$0.25 on or before 30 June 2015. The Directors note that they will be endeavour to place the shortfall in accordance with Section 1.6 of the Prospectus dated 3 May 2013.

For further information contact;

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Plymouth Minerals Limited

ASX: PLH

Capital Structure

32.15m ordinary shares
6.0 M unlisted options

Board of Directors

Charles Schaus
Non Exec Chairman

Adrian Byass
Managing Director

Nicholas McMahon
Non Exec Director

Steve Brockhurst
Company Secretary

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