

ZAMBIAN COPPERBELT ACQUISITION UPDATE

ASX via e-lodgement:
25th June 2013

Zambian Copper Acquisition – Due Diligence Update

Plymouth Resources Limited (Plymouth, or the Company) wishes to announce that under the revised acquisition terms (ASX release 23rd April 2013), it is continuing its combined DD/option period covering its Zambian copper projects (ASX release 2nd April 2013). Under these revised terms Plymouth enjoyed an extension from 1 month to 3 months for Due Diligence (expiring 25th June 2013) and the ability to enter into an option agreement covering another 3 months extension to due diligence for no additional consideration to the original \$20,000 already paid under the terms of the acquisition in March 2013.

This has the effect of continuing the original Due Diligence process for an additional 3 months from June 25th until September 25th 2013. Plymouth has elected to continue this Option.

The extension granted by the Vendors, at no cost to Plymouth, was based on their acceptance that legal and clerical documentation had not been provided to date to satisfy Plymouth of the ownership and status of the tenements in the agreement to a level which is required by the Company. The Vendors have offered this extension in good faith. Plymouth views the projects as highly prospective for copper and copper-gold mineralisation and is hopeful that this required information can be provided. Plymouth notes that it is not required to meet funding obligations or contribute to expenditure in this due diligence period.

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Plymouth Minerals Limited

ASX: PLH

Capital Structure

32.2M ordinary shares
6.0 M unlisted 30c options
5.1M listed 25c options

Board of Directors

Charles Schaus
Non Exec Chairman

Adrian Byass
Managing Director

Nicholas McMahon
Non Exec Director

Steve Brockhurst
Company Secretary

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