

Issue of Shortfall Options

ASX via e-lodgement: 28 August 2013

Issue of Shortfall Options

The Directors of Plymouth Minerals Limited ("Plymouth" or Company") are pleased to announce that the total shortfall of 5,630,091 Options exercisable at \$0.25 on or before 30 June 2015 have been issued today in accordance with section 1.6 of the Entitlement Issue Prospectus dated 3 May 2013.

For further information contact;

Adrian Byass Managing Director Plymouth Minerals Limited abyass@plymouthminerals.com

Plymouth Minerals Limited

ASX: PLH / PLHO

Capital Structure

32,150,000 shares 6,000,000 options 30c 10,716,667 options 25c

Board of Directors

Charles Schaus Non-Executive Chairman

Adrian Byass Managing Director

Nicholas McMahon Non-Executive Director

Stephen Brockhurst Non-Executive Director & Company Secretary

Contact:

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